

CANDIDACY NUMBER: 14-2010  
H8FL7136

**UNITED STATES HOUSE OF REPRESENTATIVES**

**FINANCIAL DISCLOSURE STATEMENT**

For New Members, Candidates, and New Employees

**FORM B**

LEGISLATIVE RESOURCE CENTER 1 of 9

18 MAY 17 AM 11:44

Name: Matthew W. Haggman

Spouse Daytime Telephone:

U.S. HOUSE OF REPRESENTATIVES  
U.S. HOUSE OF REPRESENTATIVES

|   |  |   |   |
|---|--|---|---|
| New Member of or Candidate for<br>U.S. House of Representatives |  | State: Florida<br>District: 27th  | <input type="checkbox"/> Check if<br>Amendment                                  |
| Candidates – Date of Election: August 28, 2018 (Primary)        |  |   |   |
| FILER STATUS  | <input type="checkbox"/> New Officer or Employee | Staff Filer Type (If Applicable):<br><input type="checkbox"/> Shared <input type="checkbox"/> Principal Assistant | Period Covered: January 1, 2017<br>to April 15, 2018<br>(90 days before filing) |
| Employing Office: _____   |  | A \$200 penalty shall be assessed against any individual who files more than 30 days late.                        |   |

**PRELIMINARY INFORMATION – ANSWER EACH OF THESE QUESTIONS**

A. Did you, your spouse, or your dependent child:

- Own any reportable asset that was worth more than \$1,000 at the end of the reporting period?
- Receive more than \$200 in unearned income from any reportable asset during the reporting period?

C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?

D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?

E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?  Yes  No

F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?  Yes  No

G. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years?  Yes  No

**ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"**

**EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION – ANSWER BOTH OF THESE QUESTIONS**

**TRUSTS** – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "exempted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?  Yes  No

**EXEMPTION** – Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.  Yes  No

## SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Matthew W. Haggman

Page 2  
of 9

CANDIDACY NUMBER H8FL7134

CANDIDACY NUMBER H8FL7134

**SCHEDULE A - ASSETS & "UNEARNED INCOME"**

Name: Matthew W. Haggman

Page 3 of 9

| ASSET NAME<br>OR<br>COMPANY<br>(Candidate)<br>Spouse)          | Value of Asset | Type of Income | BLOCK B |   |   |   |   |   |   |   |   |   |   |   | BLOCK C |   |   |   |   |   |   |   |   |   |    |    | BLOCK D |   |   |   |   |   |   |   |   |   |    |    |    |  |  |  |  |  |  |  |
|--|----------------|----------------|---------|---|---|---|---|---|---|---|---|---|---|---|---------|---|---|---|---|---|---|---|---|---|----|----|---------|---|---|---|---|---|---|---|---|---|----|----|----|--|--|--|--|--|--|--|
|  |                |                | A       | B | C | D | E | F | G | H | I | J | K | L | M       | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12      | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 |  |  |  |  |  |  |  |
| MetLife Life Insurance Policy<br>(Candidate)                   |                |                | X       |   |   |   |   |   |   |   |   |   |   |   |         |   |   |   |   |   |   |   |   |   |    |    |         |   |   |   |   |   |   |   |   |   |    |    |    |  |  |  |  |  |  |  |
| Lincoln National Life Insurance<br>Company (Spouse)            |                |                | X       |   |   |   |   |   |   |   |   |   |   |   |         |   |   |   |   |   |   |   |   |   |    |    |         |   |   |   |   |   |   |   |   |   |    |    |    |  |  |  |  |  |  |  |
| Lincoln National Life Insurance<br>Company (Candidate)         |                |                | X       |   |   |   |   |   |   |   |   |   |   |   |         |   |   |   |   |   |   |   |   |   |    |    |         |   |   |   |   |   |   |   |   |   |    |    |    |  |  |  |  |  |  |  |
| Equity in Danet Linares P.A.<br>(Spouse)                       |                |                | X       |   |   |   |   |   |   |   |   |   |   |   |         |   |   |   |   |   |   |   |   |   |    |    |         |   |   |   |   |   |   |   |   |   |    |    |    |  |  |  |  |  |  |  |
| Fidelity IRA Stock Goldman<br>Sachs Group Inc.                 |                |                | X       |   |   |   |   |   |   |   |   |   |   |   |         |   |   |   |   |   |   |   |   |   |    |    |         |   |   |   |   |   |   |   |   |   |    |    |    |  |  |  |  |  |  |  |
| IRA - Vanguard - Prime Money<br>Market Fund - Cash             |                |                | X       |   |   |   |   |   |   |   |   |   |   |   |         |   |   |   |   |   |   |   |   |   |    |    |         |   |   |   |   |   |   |   |   |   |    |    |    |  |  |  |  |  |  |  |
| NM IRA - Ishares TR iBOXX USD<br>Inv. Grade Corp BD (Spouse)   |                |                | X       |   |   |   |   |   |   |   |   |   |   |   |         |   |   |   |   |   |   |   |   |   |    |    |         |   |   |   |   |   |   |   |   |   |    |    |    |  |  |  |  |  |  |  |
| NM IRA - Ishares TR Core S&P Mid-<br>Cap ETF (Spouse)          |                |                | X       |   |   |   |   |   |   |   |   |   |   |   |         |   |   |   |   |   |   |   |   |   |    |    |         |   |   |   |   |   |   |   |   |   |    |    |    |  |  |  |  |  |  |  |
| NM IRA - Ishares TR Core S&P Small-<br>Cap ETF (Spouse)        |                |                | X       |   |   |   |   |   |   |   |   |   |   |   |         |   |   |   |   |   |   |   |   |   |    |    |         |   |   |   |   |   |   |   |   |   |    |    |    |  |  |  |  |  |  |  |
| NM IRA - SPDR S&P 500 ETF TR TR<br>Unit (Spouse)               |                |                | X       |   |   |   |   |   |   |   |   |   |   |   |         |   |   |   |   |   |   |   |   |   |    |    |         |   |   |   |   |   |   |   |   |   |    |    |    |  |  |  |  |  |  |  |
| NM IRA - Vanguard BD Index FD Inc<br>Short-Term BD (Spouse)    |                |                | X       |   |   |   |   |   |   |   |   |   |   |   |         |   |   |   |   |   |   |   |   |   |    |    |         |   |   |   |   |   |   |   |   |   |    |    |    |  |  |  |  |  |  |  |
| NM IRA - Vanguard BD Index FD Inc<br>Total BD Market (Spouse)  |                |                | X       |   |   |   |   |   |   |   |   |   |   |   |         |   |   |   |   |   |   |   |   |   |    |    |         |   |   |   |   |   |   |   |   |   |    |    |    |  |  |  |  |  |  |  |
| NM IRA - Vanguard FTSE Developed<br>Markets (Spouse)           |                |                | X       |   |   |   |   |   |   |   |   |   |   |   |         |   |   |   |   |   |   |   |   |   |    |    |         |   |   |   |   |   |   |   |   |   |    |    |    |  |  |  |  |  |  |  |
| NM IRA - Vanguard Malvern FDS<br>Short-Term Inflation (Spouse) |                |                | X       |   |   |   |   |   |   |   |   |   |   |   |         |   |   |   |   |   |   |   |   |   |    |    |         |   |   |   |   |   |   |   |   |   |    |    |    |  |  |  |  |  |  |  |
| NM IRA - Vanguard Charlotte<br>FDS Total Inv BD (Spouse)       |                |                | X       |   |   |   |   |   |   |   |   |   |   |   |         |   |   |   |   |   |   |   |   |   |    |    |         |   |   |   |   |   |   |   |   |   |    |    |    |  |  |  |  |  |  |  |

(Use additional sheets if more space is required.)

Northwestern Mutual = "NM"

The financial disclosure statement was not subject to audit, review, or compilation engagement by a CPA, accordingly, a CPA does not express an opinion, a conclusion or provide any assurance on them.

**SCHEDULE A - ASSETS & "UNEARNED INCOME"**

Name: Matthew W. Haggman

Page 4 of 9

CANDIDACY NUMBER HBFL7134

Common Wealth Brokerage = "CW"

**\*Note:** During September 2017, funds from the above disclosed retirement plan assets at Fidelity, Vanguard and Northwestern Mutual(SEP IRA, IRAs and 403(b)) for both

**Use additional sheets if more space is required.**

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## SCHEDULE A - ASSETS &amp; "UNEARNED INCOME"

Name: Matthew W. Haggman

Page 5 of 9

| BLOCK A<br>Assets and/or Income Sources  | BLOCK B<br>Value of Asset | BLOCK C<br>Type of Income | BLOCK D<br>Amount of Income |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |    |    |
|--|---------------------------|---------------------------|-----------------------------|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|----|----|----|----|
|  |                           |                           | A                           | B | C | D | E | F | G | H | I | J | K | L | M | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 |
| DC<br>JT   | ASSET NAME                | IMP                       |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |    |    |
| CW IRA - Bank Deposit Sweep Program (Spouse)   | X                         |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |    |    |
| CW IRA - Chiron Capital Allocation Fund CII (Spouse) CW IRA - John Hancock Regional Bank Fund CII (Spouse) | X                         |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |    |    |
| CW IRA - MFS Growth Fund CII (Spouse)  | X                         |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |    |    |
| CW IRA - SPDR S&P 500 ETF (Spouse)   | X                         |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |    |    |
| CW IRA - Transamerica International Equity (Spouse)  | X                         |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |    |    |
| CW IRA - Vanguard FTSE Emerging Markets Index Fund ETF Shares (Spouse)                                     | X                         |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |    |    |
| CW IRA - iShares Core S&P Mid-Cap ETF (Spouse)   | X                         |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |    |    |
| CW IRA - iShares Core S&P Small-Cap ETF (Spouse)   | X                         |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |    |    |
| CW SEP IRA - American Funds Capital Income Builder CII-2 (Spouse)  | X                         |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |    |    |
| CW SEP IRA - Bank Deposit Sweep Program (Spouse)   | X                         |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |    |    |
| CW SEP IRA - BlackRock Multi-Asset Income Portfolio Institutional Shares (Spouse)                          | X                         |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |    |    |
| CW SEP IRA - Chiron Capital Allocation Fund CII (Spouse)   | X                         |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |    |    |
| CW SEP IRA - MFS Growth Fund CII (Spouse)  | X                         |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |    |    |
| CW SEP IRA - SPDR S&P 500 ETF (Spouse)   | X                         |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |    |    |
| Common Wealth Brokerage = "CW"   |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |    |    |

\*\*Note: During September 2017, funds from the above disclosed retirement plan assets at Fidelity, Vanguard and Northwestern Mutual (SEP IRA, IRAs and 403(b)) for both candidate and spouse were transferred to a new brokerage/investment company through Common Wealth Financial Network

Use additional sheets if more space is required.

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managed by Lightship Wealth Strategies, Inc.

CANDIDACY NUMBER H8PL7136

**SCHEDULE A – ASSETS & “UNEARNED INCOME”**

Name: Matthew W. Haggman

Page 6 of 9

| BLOCK A<br>Assets and/or Income Sources                                 | BLOCK B<br>Value of Asset | BLOCK C<br>Type of Income | BLOCK D<br>Amount of Income |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
|---|---------------------------|---------------------------|-----------------------------|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|----|----|
|   |                           |                           | A                           | B | C | D | E | F | G | H | I | J | K | L | M | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 |
| None  |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| \$1-\$1,000   |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| \$1,001-\$16,000  |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| \$16,001-\$50,000   |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| \$50,001-\$100,000  |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| \$100,001-\$250,000   |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| \$250,001-\$500,000   |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| \$500,001-\$1,000,000   |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| \$1,000,001-\$5,000,000   |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| \$5,000,001-\$25,000,000  |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| \$25,000,001-\$50,000,000   |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| Over \$50,000,000   |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| Spouse/DC Assets over \$1,000,000*                                      |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| NONE  |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| DIVIDENDS   |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| RENT  |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| INTEREST  |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| CAPITAL GAINS   |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| EXCEPTED/BLIND TRUST  |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| TAX DEFERRED  |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| Other Type of Income (Specify: e.g., Partnership Income or Farm Income) |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| None  |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| \$1-\$200   |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| \$201-\$1,000   |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| \$1,001-\$2,500   |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| \$2,501-\$5,000   |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| \$5,001-\$15,000  |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| \$15,001-\$50,000   |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| \$50,001-\$100,000  |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| \$100,001-\$1,000,000   |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| \$1,000,001-\$5,000,000   |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| Over \$5,000,000  |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| Spouse/DC Income over \$1,000,000*                                      |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| NONE  |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| \$1-\$200   |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| \$201-\$1,000   |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| \$1,001-\$2,500   |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| \$2,501-\$5,000   |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| \$5,001-\$15,000  |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| \$15,001-\$50,000   |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| \$50,001-\$100,000  |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| \$100,001-\$1,000,000   |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| \$1,000,001-\$5,000,000   |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| Over \$5,000,000  |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |
| Spouse/DC Income over \$1,000,000*                                      |                           |                           |                             |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |    |    |

Use additional sheets if more space is required.

\* The financial disclosure statement was not subject to audit, review, or compilation engagement by a CPA, accordingly, a CPA does not express an opinion, a conclusion or provide any assurance on them.

**SCHEDULE C – EARNED INCOME**

Name: Matthew W. Haggman

690 / 691

Let the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below.

EXCLUDE: Money pay (such as grants or Research pay), Tuition Reimbursement programs, and others received under the Social Security Act.

**INCOME LIMITS and PROHIBITED INCOME:** Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2017 limit on outside earned income for Members and employees compensated at or above the "Senior staff" rate was \$27,785. The 2018 limit is \$28,050. In addition, certain types of income (notably honoraria, directors' fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.

| Source (include date of receipt for honoraria)  | Type            | Amount                 |               |
|---|-----------------|------------------------|---------------|
|   |                 | Current Year to Filing | Previous Year |
| ABC Trade Association, Milwaukee, WI (May 15)   | Honorarium      | \$50                   | \$500         |
| State of Wisconsin  | Salary          | \$20,000               | \$7,600       |
| City of Waukesha (Oct. 2)   | Spouse Salary   | \$2,000                | \$1,000       |
| Waukesha County Board of Education  | Spouse Spouse   | N/A                    | N/A           |
| John S. and James L. Knight Foundation, Inc. (to July 21, 2017)                       | Salary          | \$ -0-                 | \$ 103,870    |
| Danet Linares, P.A. (Also K-1 business income separately disclosed above, Schedule A) | Salary (Spouse) | \$ 30,000              | \$ 140,000    |

Use additional sheets if more space is required.

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Name: Matthew W. Haggman

Page 8 of 6

**Report liabilities of over \$10,000** owned to any one creditor at any time during the reporting period. **New Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. Column K is for liabilities held entirely by your spouse or household member.

**SCHEDULE E - POSITIONS**

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and their previous years.

Use additional sheets if more space is required.

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## SCHEDULE F – AGREEMENTS

CANDIDACY NUMBER HB FL 7136

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Name: Matthew W. Haggman

Page 9 of 9

**SCHEDULE J – COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership or other business enterprise for which you directly provided the services. Generating a fee or payment of more than \$5,000. **Exclude:** Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule A.

Use additional sheets if more space is required.

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